

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 19, 1999

REGISTRATION NO.: 23744 BOOK: 85 PAGE: 207
BONDS ISSUED BY: Smithville R-II School District
AMOUNT OF ISSUE: \$6,600,000.00 COUNTY: of Clay
DATE OF ISSUE: May 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Constructing school buildings, building additions to and renovating
existing school buildings and furnishing and equipping the same

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.300%	\$ 100,000.00	03/01/2009
4.400%	200,000.00	03/01/2010
4.500%	455,000.00	03/01/2011
4.600%	500,000.00	03/01/2012
4.650%	550,000.00	03/01/2013
4.700%	600,000.00	03/01/2014
4.800%	700,000.00	03/01/2015
4.850%	750,000.00	03/01/2016
4.900%	850,000.00	03/01/2017
	900,000.00	03/01/2018 *
	995,000.00	03/01/2019 *
5.000%	1,895,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2001 and thereafter may be redeemed on March 1, 2009 and thereafter in whole at any time or in part on any interest payment date

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$6,527,400.00
INTEREST RATE: 4.9174%
ASSESSED VALUATION FOR: \$79,376,636
INDEBTEDNESS: (Including this issue) \$11,854,632
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...1,340; No...449
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable